



SIGNIFICANT EVENT

CALLING OF ANNUAL GENERAL MEETING OF RENTA 4 SERVICIOS DE INVERSIÓN, S.A.

The Board of Directors of RENTA 4 SERVICIOS DE INVERSIÓN, S.A. (hereinafter, “Renta 4” or the “Company”, irrespectively), at its meeting held today, March 23rd 2010, has resolved to call the Annual General Meeting to be held at Paseo de La Habana, 73, 28036 of Madrid, Hotel HN La Habana (Salón Imperial), on April 29th, 2010, at 12:30 pm, on first call, and at the same time and place the following day on second call, in accordance with the following

AGENDA

- FIRST.- Examination and approval, if the case may be, of the Annual Accounts and Management Report of the Company, as well as the consolidated Annual Accounts and Management Report with its subsidiaries, corresponding to the financial year ended 31 December 2009.**
- SECOND.- Examination and approval, if the case may be, of the application of the results of the financial year 2009.**
- THIRD.- Examination and approval, if the case may be, of the management of the Board of Directors during the financial year 2009.**
- FORTH.- Reelection of the Auditors of the Company and the Consolidated Group.**
- FIFTH.- Authorization to the Board of Directors, in accordance to article 153.1 b) of the Spanish Companies Act, to increase once or various times, within a maximum period of five years and in the terms and in the amount which may be considered as appropriate, the share capital up to a maximum of one half of the current share capital amount, with allocation of the power to exclude the pre-emptive right of shareholders.**



- SIXTH.-** Delegation to the Board of Directors of the power to issue once or various times, on behalf of the Company, (i) debentures or simple bonds, notes and other fixed-income securities of a like nature, as well as preferred stock, within the limits and terms set out in the management body report; and (ii) debentures and/or convertible bonds into new shares of the Company and/or exchangeable for shares in the Company or in any third entity, as well as warrants on new or existing shares of the Company, within the limits and terms set out in the management body report, with an allocation in the last case of the power to exclude the pre-emptive right of shareholders; and authorization for the Company to guarantee, within the limits set forth above, new issuances of securities by subsidiaries; all the foregoing with the express power of delegation and within a maximum period of five years.
- SEVENTH.-** Delegation of powers for the filing of resolutions drawn up in the minutes of the meeting, as well as the required filing of the annual financial statements.